# Government of Guam Retirement Fund

# MEMBERS' AND BENEFITS COMMITTEE

December, 2007 END OF MONTH REPORT Committee Summary August '07 to July '08

			Alla	Sont	420	Nov	Dec	lan	Fah	March	Anril	Mav	- duil.	AIII.
MEMBERS'	~ઇ	MEMBERS' & BENEFITS DIVISION STAFF	16	16	16	16								
No. of Active Members	Ve	Members												
		Defined Benefits	4,083	4,121	4,063	4,020								
		Defined Contributions	2,767	6,101	6,764	6,756								
No. of Retirees	ree	S												
		Defined Benefits	6,815	6,831	6,874	998'9								
		Defined Contributions	176	185	187	196								
No. of Cases Pending	es	Pending	54	99	83	54	0	0	0	0	0	0	0	0
8119, 8120	a	Age Retirement	2	1	1	0								
and 8120.1	۵		0	0	0	0								
	ပ	Optional Retirement	1	1	1	0								
	ъ	Service Retirement	1	17	6	7								
	e	Service Retirement (ERIP)	0	0	0	0								
8123	4-	Medical Disability Applicants	16	13	6	0								
8126	б	Medical Disability - Appeals	2	1	1	0								
8130		Deferred Age (W/o Survivor Benefits)	-	4	2	1								
8134 (a)	-	Survivor Annuity Benefits	12	9	9	12								
8134(a).3		Minor Children Survivor Benefits	0	2	0	0								
8134(a).4c		Disabled Adult Survivor Benefits	0	0	0	-								
		New Retirees	19	21	54	33								
No. of Cases Acted On	es/	Acted On	37	56	92	54	0	0	0	0	0	0	0	0
	а	Age Retirement	2	1	1	0								
and 8120.1	þ	Age Retirement (ERIP)	0	0	0	0								
	C	Optional Retirement	1	1	1	0								
	р	Service Retirement	1	17	6	7								
	е	Service Retirement (ERIP)	0	0	0	0								
8123	f	Medical Disability Applicants	-	2	3	0								
8126	g	Medical Disability - Appeals	0	2	0	0								
8130	Ч	Deferred Age (W/o Survivor Benefits)	-	4	2	<b>-</b>								
8134 (a)	-	Survivor Annuity Benefits	12	9	9	12								
8134(a).3		Minor Children Survivor Benefits	0	2	0	0								
8134(a).4c		Disabled Adult Survivor Benefits	0	0	0	-								
		New Retirees	19	21	54	33								
No. of Com	im.	No. of Committee Meetings Held	2	2	2	1								
No. of Resc	딍	No. of Resolutions Submitted	0	0	0	0								
Communica	atic	Communications Received	0	0	0	0								
Communic	äţi	Communication Acted On	0	0	0	0								
		MANAGEMENT OF THE PROPERTY OF												



George A. Santos Members' & Benefits Committee, Chairman

Katherine T.E. Taitano Members' & Benefits Committee, Vice-Chairperson

Antolina S. Leon Guerrero

January 11, 2008

### **MEMORANDUM**

TO:

Chairman, Board of Trustees

Government of Guam Retirement Fund

FROM:

Chairman, Members' and Benefits Committee

Government of Guam Retirement Fund

SUBJECT: December, 2007 - End of Month Report

Please find attached the Members' and Benefits Committee's December, 2007 End of Month Report. This report accurately highlights the significant activities and action items reviewed and administered to during the December period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

GEORGE A. SANTOS

-1-

# I. TOTAL MEMBERS SERVED:

A.	No.	of Active	Members

1.	Defined Benefits	3,978
2.	Defined Contributions	6,779

10,757

17,849

# B. No. of Retirees

1.	Defined Benefits	6,891	
2.	Defined Contributions	<u>201</u>	
			7,092

# II. TOTAL STAFFING:

# A. Benefit Services Department

1.	Budget 2007	13	
	Actual		10

# B. Members' Services Division

1.	Budget 2007	10	
	Actual		6

### TOTAL CASES PENDING III.

	TOT	AL CASES REVI	EWED	59
F.	New Retirees	(Nos. 1250- 1263)	)	14
L.	Section 6134 Applicants	(a) 3 Minor Child (a) 4C Disabled A	ren	9 0 0
E.	Section 8134 Applicants	(a) Surviving Spo	: /	C
D.	Section 8130 Applicants	Deferred Age		3
C.	Section 8126 Applicants	Medical Disability	y Appeals	4
В.	Section 8123 Applicants	Medical Disability	у	9
2.	Service RetirementA. R B. El	•	14 0	14
1.	B. E.	•	0 3	6
1.	Age Retirement A. R	egular	3	
	Section 8120.1 Applican		25/30/65	
<b>1 1.</b>	11	its Post 10/01/81	25/30/60	
A.	Section 8119 Applican	ts Pre 10/01/81	20/25/60	

### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of December 19, 2007 and continuing meetings pertaining thereto, the following applications are recommended for **APPROVAL** to the Board of Trustees:

### MEMBERS' AND BENEFITS RETIREMENT APPLICANTS

- A. SECTION 8119, 8120, 8120.1
  - 1. Optional Retirement Applicants (§8119. prior to 10/01/81)

a. Name: Delia P. San Nicolas

Date of Birth:

Department: Guam Public School System Length of Service: 24 Years 02 Months 00 Days

Service Factor: 24.166

Average Annual Salary: \$28,665.82 Annual Annuity: \$15,329.28 Percentage Earned: 53.475811

Effective Date: October 01, 2007

Optional Retirement Applicants (§8120 after 10/01/81)

a. Name: Joseph B. Duenas

Date of Birth:

Department: Guam Public School System Length of Service: 26 Years 05 Months 00 Days

Service Factor: 26.416
Average Annual Salary: \$27,401.59
Annual Annuity: \$10,453.68
Percentage Earned: 38.149902

Effective Date: October 01, 2007

b. Name: Juanita M. Manibusan

Date of Birth:

Department: Guam Public School System

Length of Service: 27 Years 07 Months 00 Days

Service Factor: 27.583

Average Annual Salary: \$27,082.09 Annual Annuity: \$14,419.68

Percentage Earned: 53.244339

Effective Date: October 01, 2007

2. Age Retirement Applicant (§8119. Prior to 10/01/81)

a. Name: Alvin J. Ulloa

Date of Birth:

Department: Port Authority of Guam

Length of Service: 23 Years 06 Months 00 Days

Service Factor: 23.500

Average Annual Salary: \$31,041.71

Annual Annuity: \$16,684.80 Percentage Earned: 53.749616

Effective Date: October 01, 2007

Age Retirement Applicant (§8120. after 10/01/81)

a. Name: Rita Q. Del Rosario

Date of Birth:

Department: Guam Public School System

Length of Service: 27 Years 08 Months 15 Days

Service Factor: 27.708
Average Annual Salary: \$28,657.98
Annual Annuity: \$18,418.56

Percentage Earned: 64.270266

Effective Date: September 29, 2007

## Age Retirement Applicant (§8120.1 after 08/22/84)

a. Name:

John J. Chapman

Date of Birth:

Department:

Guam Public School System

Length of Service:

21 Years 07 Months 00 Days

Service Factor:

21.583

Average Annual Salary:

\$46,590.20

Annual Annuity:

\$22,809.36

Percentage Earned:

48.957420

Effective Date:

October 11, 2007

3. Service Retirement Applicants (§8119. prior to 10/01/81)

a. Name:

Julie JP Acfalle

Date of Birth:

Department:

Guam Public School System

Length of Service:

25 Years 05 Months 15 Days

Service Factor:

25.458

Average Annual Salary:

\$29,158.18

Annual Annuity:

\$17,099.76

Percentage Earned:

58.644812

Effective Date:

October 01, 2007

b. Name:

Marie Ann D. Aguon

Date of Birth:

Department:

Guam Public School System

Length of Service:

26 Years 05 Months 15 Days

Service Factor:

26.458

Average Annual Salary:

\$31,291.97

Annual Annuity:

\$19,133.52

Percentage Earned:

61.145143

Effective Date:

August 01, 2007

c. Name:

Rose Marie S. Burch

Date of Birth:

Department:

Guam Public School System

Length of Service:

32 Years 10 Months 00 Days

Service Factor:

32.833

Average Annual Salary:

\$49,465.60

Annual Annuity:

\$38,129.28

Percentage Earned:

77.082416

Effective Date:

August 11, 2007

d. Name:

Antonio S. Carbullido

Date of Birth:

Department:

Public Health & Social Services

Length of Service:

27 Years 05 Months 15 Days

Service Factor:

27.458

Average Annual Salary:

\$28,786.67

Annual Annuity:

\$18,321.36

Percentage Earned:

63.645291

Effective Date:

October 01, 2007

e. Name:

Maria S, Castro

Date of Birth:

Department:

Department: Length of Service: Guam Public School System 25 Years 01 Month 00 Days

Service Factor:

25.083

Average Annual Salary:

\$62,067.36

Annual Annuity:

\$35,817.60

Percentage Earned:

57.707626

Effective Date:

August 11, 2007

f. Name:

Date of Birth:

Doris U C Cepeda

Department:

Length of Service:

Guam Public School System 28 Years 06 Months 15 Days

Service Factor:

Average Annual Salary:

Annual Annuity: Percentage Earned:

66.352773

28.541

\$31,171.93

\$20,683.44

Effective Date:

October 01, 2007

g. Name:

Date of Birth:

Department:

Length of Service:

Service Factor: Average Annual Salary:

Annual Annuity: Percentage Earned:

Effective Date:

Ninfa S. DeVera

Guam Public School System

29 Years 04 Months 15 Days

29.375

\$49,760.43 \$34,054.80

68.437511

August 11, 2007

h. Name:

Date of Birth:

Department:

Length of Service:

Service Factor:

Average Annual Salary:

Annual Annuity: Percentage Earned:

Effective Date:

Doris A. Fejeran

Guam Public School System

36 Years 00 Months 00 Days

36.000

\$30,772.14

\$26,156.40

85.000263

October 01, 2007

i. Name:

Date of Birth:

Margarita P. Flores

Department:

Guam Housing & Urban Renewal Authority 29 Years 03 Months 00 Days

Length of Service:

Service Factor:

29.250 \$30,383.88

Average Annual Salary: Annual Annuity:

\$20,699.04

Percentage Earned:

68.125071

Effective Date:

October 01, 2007

Name: j.

Teresita F. Mendiola

Date of Birth:

Department:

Guam Public School System Length of Service: 26 Years 10 Months 00 Days

Service Factor:

26.833 \$39,056.90

Average Annual Salary:

\$24,247.44

Annual Annuity: Percentage Earned:

62.082346

Effective Date:

October 15, 1998

k. Name: Linda S. Saguid

Date of Birth:

Department:

Length of Service:

Guam Public School System 36 Years 00 Months 00 Days 36.000

Service Factor:

Average Annual Salary:

Annual Annuity:

Percentage Earned:

\$54,330.31 \$46,180.80

85.000067

Effective Date:

October 11, 2007

1. Name: Justina Marie S. Ortega

Date of Birth:

Department:

Guam Memorial Hospital Authority

Length of Service:

30 Years 08 Months 00 Days

Service Factor:

30,666

Average Annual Salary:

\$40,805.01 \$29,242.80

Annual Annuity: Percentage Earned:

71.664729

Effective Date:

October 01, 2007

Name: m.

Priscilla T. Taitague

Date of Birth:

Department:

Guam Public School System 30 Years 02 Months 00 Days

Length of Service: Service Factor:

30.166

Average Annual Salary:

\$28,165.24 \$19,832.64

Annual Annuity:

70.415306

Percentage Earned:

Effective Date:

October 01, 2007

Name: n.

Maurico R. Tallada

Date of Birth:

Department:

Length of Service:

Department of Corrections 27 Years 08 Months 00 Days

Service Factor:

27.666

Average Annual Salary:

\$46,232.74 \$29,665.20

Annual Annuity: Percentage Earned:

64.164918

Effective Date:

June 01, 2007

# B. SECTION 8123 DISABILITY APPLICANTS (for Interview/Review)

1. Name Angelo S. Gestiada

Date of Birth

Department Department of Public Works
Length of Service 11 Yeats 04 Months 00 Days

Date of Application May 25, 2007

## C. 8130 RETIREMENT APPLICANT (WITHOUT Survivor's Annuity)

1. Age Retirement Applicants

a. Name: Maria M. Benavente

Date of Birth:

Department: Guam Public School System
Length of Service: 18 Years 10 Months 15 Days

Service Factor: 18.875
Average Annual Salary: \$27,422.37
Annual Annuity: \$11,568.72
Percentage Earned: 42.187163

Effective Date: October 01, 2007

b. Name: Donald M. Nafus

Date of Birth:

Department: University of Guam

Length of Service: 13 Years 09 Months 00 Days

Service Factor: 13.750
Average Annual Salary: \$97,649.39
Annual Annuity: \$28,684.56
Percentage Earned: 29.375052

Effective Date: December 21, 2007

Name: c.

Teddy C. Quenga

Date of Birth:

Department:

Guam Public School System 14 Years 03 Months 15 Days

Length of Service: Service Factor:

14.291

Average Annual Salary:

\$26,317.91

Annual Annuity:

\$ 8,086.80

Percentage Earned:

30.727363

Effective Date:

October 01, 2007

### SECTION 8134 SURVIVING SPOUSE ANNUITY APPLICANTS D.

1. (a) Surviving Spouse Annuity (a) (Regular §8119. Prior to 10/10/81)

Name: a.

Antonio C. Bayona

Date of Death:

November 29, 2007

Annuity due Decease:

\$35,193.60

Surviving Spouse:

Rose Marie M. Bayona

Survivor's Annuity:

\$17,596.80

Percentage Earned:

50%

Effective Date:

Date of Death:

November 29, 2007

Name: b.

Pedro Q. Cruz

November 13, 2007

Annuity due Decease:

\$19,373.76

Surviving Spouse:

Helen G. Cruz

Survivor's Annuity:

\$ 9,686.88

Percentage Earned:

50%

Effective Date:

November 13, 2007

Name: c.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

\$ 9,702.24 Amelia J. Del Rosario

October 24, 2007

Leopoldo B. Del Rosario

\$ 4,851.12

50%

October 24, 2007

d. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Maria SN Matanane November 06, 2007

\$34,695.12

Francisco A. Matanane

\$17,347.68

50%

November 06, 2007

Name: e.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Peter R. Melyan

November 21, 2007

\$37,947.36

Catriona S. Melyan

\$18,973.68

50%

November 21, 2007

f. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Pedro C. Pangelinan

November 19, 2007

\$29,112.00

Oliva M. Pangelinan

\$14,556.00

50%

November 19, 2007

g. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Joaquin F. San Nicolas

November 12, 2007

\$14,994.72

Joaquina M. San Nicolas

\$ 7,497.36

50%

November 12, 2007

h. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity: Percentage Earned:

Effective Date:

Teodorico T. Sian, Jr. November 07, 2007

\$19,551.12

Corazon U. Sian

\$ 9,775.68

50%

November 07, 2007

i. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Cornelio A. Tapao

November 19, 2007

\$11,639.76

Teresita SN Tapao

\$ 5,820.00

50%

November 19, 2007

# E. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES

1250 Name

Teresita F. Mendiola

Date of Birth

Effective Date

Department

Guam Public School System

October 24, 2007

Amelia J. Del Rosario 1251 Name Surviving Spouse of Leopoldo B. Del Rosario Department Guam Memorial Hospital Authority Effective Date October 24, 2007 1252 Name Ofelia P. Muniz Date of Birth Department **Agency for Human Resource Development** Effective Date October 27, 2007 Joseph D. Santos 1253 Name Date of Birth Department Guam Police Department Effective Date October 28, 2007 Francisco A. Matanane 1254 Name Surviving Spouse of Maria SN Matanane Department of Parks & Recreation Department November 06, 2007 Effective Date Corazon U. Sian 1255 Name Surviving Spouse of Teodorico T. Sian, Jr.

Department of Law Department November 07, 2007 Effective Date

1256 Name Joaquina M. San Nicolas Surviving Spouse of Joaquin F. San Nicolas Department Department of Public Works November 12, 2007 Effective Date

1257 Name Helen G. Cruz Pedro Q. Cruz Surviving Spouse of Department Department of Parks & Recreation November 13, 2007 Effective Date

1258 Name
Surviving Spouse of
Department
Effective Date

Olivia M. Pangelinan Pedro C. Pangelinan Department of Public Works November 19, 2007

1259 Name
Surviving Spouse of
Department
Effective Date

Teresita SN Tapao Cornelio A. Tapao Guam Public School System November 19, 2007

1260 Name
Surviving Spouse of
Department
Effective Date

Catriona S. Melyan Peter R. Melyan University of Guam November 21, 2007

1261 Name
Surviving Spouse of
Department
Effective Date

Rose Marie M. Bayona Antonio C. Bayona Department of Public Works November 29, 2007

1262 Name
Date of Birth
Department
Effective Date

Paul W. Manby

Guam Public School System

1263 Name
Date of Birth
Department
Effective Date

November 30, 2007

Donald M. Nafus

University of Guam December 21, 2007

## V. REVIEW AND FINDINGS

Length of Service
Date of Application

Based on our review and findings during our meetings of December 19, 2007 and continuing meetings thereto, the following applications are recommended for **DISAPPROVAL** to the Board of Trustees:

# A. Section 8123 (Disability Applicants - For Interview/Review)

1.	Name Date of Birth	James W. Cushing, Jr.
·	Department Length of Service Date of Application	Bureau of Statistics and Plans 13 Years 07 Months 15 Days October 12, 2007
2.	Name Date of Birth	Leonora D. Elizaga
	Department Length of Service Date of Application	Guam Public School System 18 Years 08 Months 15 Days August 06, 2007
3.	Name Date of Birth	Loretta L.A. Garcia
	Department	Guam Visitors Bureau
	Length of Service Date of Application	12 Years 07 Months 00 Days August 08, 2007
4.	Name Date of Birth	Emiliana N. Perez
	Department	Guam Public School System

18 Years 00 Months 00 Days

April 18, 2007

# Government of Guam Retirement Fund

# MEMBERS' AND BENEFITS COMMITTEE

OCTOBER, 2005 END OF MONTH REPORT

I.	TOTA	AL ME	MBERS SERVED:		
	A.	No. o	f Active Members		
		1. 2.	Defined Benefits Defined Contributions	4,479 <u>5,723</u>	10,202
	B.	No. o	f Retirees		
		1. 2.	Defined Benefits Defined Contributions	6,808 129	6,937
					17,139
II.	TOTA	AL STA	FFING:		
	A.	Benef	it Services Department		
		1.	Budget 2005 Actual	10	10
	B.	Memb	pers' Services Division		
		1.	Budget 2005 Actual	10	6

# , III. TOTAL CASES PENDING

		TOTAL CASES REVIEWED	110
F.	New Retirees	(Nos. 668-701)	<u>34</u>
		(a)4C Disabled Adult Survivor	0
		(a).3 Minor Children	6
E.	Section 8134 Applicants	(a) Surviving Spouse	16
D.	Section 8130 Applicants	Deferred Age	3
C.	Section 8126 Applicants	Medical Disability Appeals	2 3
B.	Section 8123 Applicants	Medical Disability	10
		B. ERIP 0	26
	2. Service Retirement	A. Regular 26	
		C. Optional 2	13
		B. ERIP 0	
	1. Age Retirement	A. Regular 11	,
	Section 8120.1 Applicants	Post 08/22/84 25/30/65	
	Section 8120 Applicants	Post 10/01/81 25/30/60	
A.	Section 8119 Applicants	Pre 10/01/81 20/25/60	

### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of October 26, 2005, and subsequent meetings thereafter, the following applications are recommended for **APPROVAL** to the Board of Trustees:

### A. SECTION 8123 (Medical Disability Applicant)

a. Name Lulu L. Nantin

Date of Birth

Department Office of the Attorney General Length of Service 18 Years 02 Months 15 Days

Date of Application June 17, 2005

### B. SECTION 8130 (Age Retirement applicant without Survivor Benefits)

a. Name: Maria P C Flores

Date of Birth:

Department: Guam Public School System
Length of Service: 09 Years 03 Months 15 Days

Service Factor: 9.291 Average Annual Salary: \$43,224.52

Annual Annuity: \$ 8,032.08
Percentage Earned: 18.5822306
Effective Date: August 13, 2005

1109.00 10, 2000

b. Name: Benito S. Santos

Date of Birth:

Department: Department of Public Works
Length of Service: 23 Years 03 Months 15 Days

Service Factor: 23.291
Average Annual Salary: \$39,649.05
Annual Annuity: \$21,104.16
Percentage Earned: 53.2274039
Effective Date: January 13, 2004

c. Name: John M. Woodard

Date of Birth:

Department: University of Guam

Length of Service: 08 Years 00 Months 15 Days

Service Factor: 8.041

Average Annual Salary: \$48,093.53
Annual Annuity: \$7,734.48

Percentage Earned: 16.0821632 Effective Date: August 02, 2005

#### SECTION 8134 - SURVIVING SPOUSE ANNUITY APPLICANTS C.

#### 1. Surviving Spouse Annuity (a) (Regular §8119. Prior to 10/10/81)

Name: a.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Prudencio L. Cabedo

August 27, 2005

\$16,415.76

Cresencia E. Cabedo

\$ 8,208.00

50%

August 27, 2005

b. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity: Percentage Earned:

Effective Date:

Javier Q. Certeza

August 23, 2005

\$30,607.92

Josefina B. Certeza

\$15,304.08

50%

August 23, 2005

Name: c.

Date of Death:

Annuity due Decease: Surviving Spouse: Survivor's Annuity:

Percentage Earned:

Effective Date:

Lewis M. Cortes

July 30, 2005 \$10,824.72

Ruth L. Cortes

\$ 5,412.48

50%

July 30, 2005

d. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Francisco Q. Cruz

February 22, 2005

\$14,818.32

Suzanne T. Jones-Cruz

\$ 7,409.28

50%

February 22, 2005

e. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Nicanor C. DeJesus

August 20, 2005

\$10,962.48

Carmencita E. DeJesus

\$ 5,481.36

50%

August 20, 2005

f. Name:

Date of Death:

Annuity due Decease: Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Pedro G. Gogue

August 28, 2005

\$17,950.80

Rosa L. Gogue

\$ 8,975.52

50%

August 28, 2005

Name: g.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Rosana Ann M. Munoz

August 23, 2005

\$15,759.60

Joseph T. Munoz

\$ 7,879.92

50%

August 23, 2005

Name: h.

Date of Death:

Annuity due Decease:

Surviving Spouse: Survivor's Annuity:

Percentage Earned:

Effective Date:

Edward P. Pereira September 13, 2005

\$18,378.00

Maria A. Pereira

\$ 9,189.12

50%

September 13, 2005

i. Name:

Date of Death:

Annuity due Decease: Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Francisco C. Quintanilla

August 15, 2005

\$36,717.36

Josephine S. Quintanilla

\$18,358.80

50%

August 15, 2005

Name: j.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Jesus S. Rios

June 11, 2005

\$31,044.48

Romina P. Rios

\$15,522.24

50%

June 11, 2005

k. Name:

Date of Death:

Francisco J. Salas September 07, 2005

Annuity due Decease:

Surviving Spouse:

\$20,518.32 Pilar B. Salas

Survivor's Annuity:

\$10,259.28

Percentage Earned:

50%

Effective Date:

September 07, 2005

1. Name:

Date of Death:

Charles SA Taitingfong

Annuity due Decease:

September 17, 2005

\$12,484.08

Surviving Spouse:

Jessica AC Taitingfong

Survivor's Annuity:

\$ 6,242.16

Percentage Earned:

50%

Effective Date:

September 17, 2005

Surviving Spouse Annuity (a) (§8120. After 10/10/81)

Name: a.

Felipe A. Aguigui

Date of Death:

July 27, 2005

Annuity due Decease:

\$13,197.84

Surviving Spouse:

Carmen R. Aguigui

Survivor's Annuity:

\$ 6,599.04

Percentage Earned:

50%

Effective Date:

July 27, 2005

Name: b.

Terrence K. Neal

Date of Death:

March 13, 2005 \$20,964.72

Annuity due Decease: Surviving Spouse:

Aurea B. Neal

Survivor's Annuity:

\$10,482.48

Percentage Earned: Effective Date:

50% March 13, 2005

Surviving Spouse Annuity (a) (§8120.1 After 08/22/84)

a. Name:

Vivencio C. Acan June 29, 2005

Date of Death:

\$18,397.44

Annuity due Decease: Surviving Spouse:

Teresa DeJesus Acan

Survivor's Annuity:

\$ 9,198.72

Percentage Earned:

50%

Effective Date:

June 29, 2005

b. Name: Ann Marie C. Chaffins

Date of Death:

July 31, 2005

Annuity due Decease:

\$10,562.16

Surviving Spouse:

Jon G. Chaffins

Survivor's Annuity: Percentage Earned:

\$ 5,281.20 50%

Effective Date:

July 31, 2005

#### 2. Minor Child Survivor Benefits Application (a).3

Christina Lynn R. Manibusan a.

Gus Anthony Aquiningoc Perez, Joseph Adam Aquiningoc Perez, Robert b. James Aquiningoc Perez, Collin Luke Aquiningoc Perez

Tiana Louisa Aquiningoc Perez c.

#### Supplemental Listing of New Retirees and Finalized Retirement Annuities D.

668 Name Ignacia F. Meno

Date of Birth

Department

Department of Corrections

Effective Date

October 01, 2000

Jose L. Mafnas

669 Name

Date of Birth

Department

Department of Public Works

Effective Date

October 01, 2001

670 Name

Surviving Spouse of

Francisco Q. Cruz

Department

Guam Public School System

Suzanne T. Jones-Cruz

Effective Date

February 22, 2005

671 Name

Romina P. Rios Surviving Spouse of

Jesus S. Rios

Department

Department of Public Works

Effective Date

June 11, 2005

672 Name

Surviving Spouse of

Carmen R. Aguigui Felipe A. Aguigui

Department

Guam Police Department

Effective Date

July 25, 2005

673 Name

Surviving Spouse of

Ruth L. Cortes Lewis M. Cortes

Department

Guam Public School System

Effective Date

July 30, 2005

674	Name Data of Birth	John M. Woodard
	Date of Birth Department Effective Date	University of Guam August 02, 2005
675	Name Date of Birth	Evelyn K. Paul
	Department Effective Date	Department of Revenue & Taxation August 03, 2005
676	Name Date of Birth	Jose C. Cruz
	Department Effective Date	Guam Public School System August 07, 2005
677	Name Date of Birth	Rosa SM San Nicolas
	Date of Birth Department Effective Date	Guam Public School System August 09, 2005
678	Name Date of Birth	Robert C. Cruz
	Department Effective Date	Guam Public School System August 13, 2005
679	Name Date of Birth	Maria PC Flores
	Department Effective Date	Guam Public School System August 13, 2005
680	Name Date of Birth	Marie Andre Martinez
	Department Effective Date	Guam Public School System August 13, 2005
681	Name Date of Birth	Ursula M. Papa
	Department Effective Date	Guam Public School System August 13, 2005
682	Name Date of Birth	Dennis A. Watabayashi
	Department Effective Date	Guam Public School System August 13, 2005

683	Name Date of Birth	Karen L. Watabayashi
	Department Effective Date	Guam Public School System August 13, 2005
684	Name Surviving Spouse of Department Effective Date	Josephine S. Quintanilla Francisco C. Quintanilla Department of Public Works August 15, 2005
685	Name Date of Birth	Emma R Perez
	Department Effective Date	Guam Public School System August 16, 2005
686	Name Date of Birth	Joseph S. Damian
	Department Effective Date	Guam Public School System August 20, 2005
687	Name Surviving Spouse of Department Effective Date	Josefina B. Certeza Javier Q. Certeza Department of Public Works August 23, 2005
688	Name Surviving Spouse of Department Effective Date	Joseph T. Munoz Rosana Ann M. Munoz Guam Public School System August 23, 2005
689	Name Date of Birth	Julia S. Chargualaf
	Department Effective Date	Mental Health & Substance Abuse August 13, 2005
690	Name Surviving Spouse of Department Effective Date	Cresencia E. Cabedo Prudencio L. Cabedo Guam Community College August 27, 2005
691	Name Surviving Spouse of Department Effective Date	Rosa L. Gogue Pedro G. Gogue Department of Public Works August 28, 2005

692	Name Date of Birth Department	Catalina C. Roberto  Guam Public School System
	Effective Date	September 01, 2005
693	Name Date of Birth	Annie G. Camacho
	Department Effective Date	Guam Public School System September 03, 2005
694	Name Data a S Disth	Marlene R. Camacho
	Date of Birth Department Effective Date	Guam Public School System September 03, 2005
695	Name	Maria A. Pereira
	Surviving Spouse of Department	Edward P. Pereira Guam International Airport Authority
	Effective Date	September 13, 2005
696	Name	Pilar B. Salas
	Surviving Spouse of	Francisco J. Salas
	Department Effective Date	Governor's Office September 07, 2005
697	Name	Marie O. McElligott
	Date of Birth	
	Department Effective Date	Superior Court of Guam September 10, 2005
	Effective Date	•
698	Name	Jessica AC Taitingfong
	Surviving Spouse of	Charles SA Taitingfong
	Department Effective Date	Port Authority of Guam September 17, 2005
	Biroth to But	•
699	Name Date of Birth	Francisco D. Demafales
	Department Department	Port Authority of Guam
	Effective Date	October 01, 2005
700	Name Data of Birth	Ralph A. Meyers
	Date of Birth Department	Guam Public School System
	Effective Date	August 13, 2005

701 Name

Surviving Spouse of

Felipe G. Soria

Guam Public School System Department

October 04, 2004 Effective Date

#### **REVIEW AND FINDINGS** V.

Based on our review and findings during our meeting of October 26, 2005, the following applications are recommended for DISAPPROVAL to the Board of Trustees:

#### Α. SECTION 8123 (MEDICAL DISABILITY APPLICANT)

1. Name Richard T. Saville

Maria Victoria Soria

Date of Birth

Department Length of Service Date of Application Department of Corrections 13 Years 04 Months 00 Days

July 14, 2005

#### REVIEW AND FINDINGS (Correspondences) VI.

1. COR 05-03 RE: Nicolas J. Goetzfridt, University of Guam

Request:

Mr. Goetzfridt has submitted a request for subsequent Civil Service credits with reference to his employment with the

U.S. Peace Corp.

Service History:

University of Guam February 16, 1978 - October 31, 2005

(19 Years)

Discussion:

The attached legal counsel opinion (Attachment A) is consistent with preceding Board of Trustees decision rendered in the denial to grant service credit claims for U.S. Peace Corps employment to all members whom have

submitted credit applications.

Findings:

Mr. Goetzfridt is ineligible to receive credit for service in the Armed Forces under Section 8108(b) and credit service Peace Corps service under 4 GCA 8112. Therefore, we

recommend DISAPPROVAL of this request.

2. COR 05 - 04 RE: Joseph Q. Alvarez (Guam International Airport Authority)

Request:

Mr. Alvarez is requesting the Fund's assistance with regards to his allegation of possible document tampering on the Non-Base Option form processed by the Guam International Airport Authority on September 30,1 998.

### Service History:

August 22, 1977 to February 04, 1980 DOE/Public Defender - Refunded contributions

January 18, 1981 to June 05, 1981 DOE - Member

August 05, 1985 to Present
Guam International Airport Authority - Member

Discussion:

During the enrollment periods for employees to select or change individual non-base options, the employing agencies or departments were the responsible entity in providing option forms and information regarding retirement benefits for opting inclusion. The completed forms and/or personnel actions indicating such option would then be forwarded to the Fund for recordation.

Attached are copies of option forms submitted into Mr. Alvarez's retirement folder:

- 1. Guam Airport Authority *Notification of Personnel Action #056-RET* dated October 06, 1987 indicating Yes for (I) *Inclusion* with non-base pay.
- 2. Non-Base Withholding Option Form dated September 30, 1988 indicating check mark on Exclusion box and endorsed by Mr. Alvarez.
- 3. Guam Airport Authority Notification of Personnel Action # 058-89 dated October 01, 1988 indicating Yes for (E) Exclusion.

Retirement non-base contribution transactions for 1987 and 1988 coincide with the commencement and termination dates of the personnel actions presented.

Mr. Alvarez was advised by the Fund Benefits Specialist that the point of origin is with his employer and present to them his findings concerning the alleged document tampering on the election form in question. The Airport Authority has purview over this issue and through their discovery of compelling evidence or documents, may warrant such amendments to non-base option.

Findings:

An examination of file documents has established that the alleged tampering did not occur at the Fund and we are satisfied with the documents transmitted by the Airport Authority relative to his non-base option selection.

Therefore we recommend **DISAPPROVAL** of this request.

3. COR 05-05 RE: Joseph T. Flores (Department of Commerce) Retired

Request:

Mr. Flores is requesting that the Fund preclude his voluntary suspension of annuity payments pursuant to the Governor's Circular No. 0223-0001 concerning reemployed Government of Guam retirees and reinstate his retirement annuity benefits.

Service History:

Retired from Department of Commerce on February 28, 1992 with 30 Years 02 Months 00 Days service.

Re-employed with the Bureau of Planning on October 23, 2003 and enrolled into the Defined Contribution Plan.

Discussion:

The Governor's circular is explicit in defining as a condition of employment, the suspension of retirement annuity directive in relation to re-employed retirees. Additionally, the provisions set forth in §8121. (b) Title 4, Chapter 8 GCA requires re-employed retirees to suspend annuities and shall be ineligible for readmission to the Defined Benefit Plan.

Findings:

Mr. Flores is ineligible to "Double-Dip" and receive two salaries from the Government of Guam under Circular No. 2003-0001 and under Section 8121, GCA. Therefore, we recommend **DISAPPROVAL** of this request.

# Government of Guam Retirement Fund

# MEMBERS' AND BENEFITS COMMITTEE

December, 2007 END OF MONTH REPORT Committee Summary August '07 to July '08

	Γ		A	Sont	420	Nov	Dec	lan	Feb	March	Anril	Mav	-line	VIIII
MFMBFRS	≪	MEMBERS' & BENEFITS DIVISION STAFF	16	16	16	16	8				-	î		
No. of Active Members	Ş V	Members	2											
		Defined Benefits	4,083	4,121	4,063	4,020								
		Defined Contributions	5,767	6,101	6,764	6,756								
No. of Retirees	ree	S												
		Defined Benefits	6,815	6,831	6,874	998'9								
		Defined Contributions	176	185	187	196								
No. of Cases Pending	es	Pending	54	99	83	24	0	0	0	0	0	0	0	0
8119, 8120	В	Age Retirement	2	-	1	0								
and 8120.1	T		0	0	0	0								
	ပ		τ-	1	1	0								
	ъ	Service Retirement	Ψ-	17	6									
	ø	Service Retirement (ERIP)	0	0	0	0								
8123	<b>-</b>	Medical Disability Applicants	16	13	6	0								
8126	D	Medical Disability - Appeals	2	1	1	0								
8130		Deferred Age (W/o Survivor Benefits)	1	4	2	-								
8134 (a)		Survivor Annuity Benefits	12	9	9	12								
8134(a).3		Minor Children Survivor Benefits	0	2	0	0								
8134(a).4c		Disabled Adult Survivor Benefits	0	0	0	1								
		New Retirees	19	21	54	33								
No. of Cases Acted On	es '	Acted On	37	56	92	54	0	0	0	0	0	0	0	0
8119, 8120	а	Age Retirement	2	1	7	0								
and 8120.1	р	Age Retirement (ERIP)	0	0	0	0								
	ပ	Optional Retirement	1	1	1	0								
	ъ	Service Retirement	1	17	6	7								
	ө	Service Retirement (ERIP)	0	0	0	0								
8123	<b>-</b>	Medical Disability Applicants	7	2	3	0								
8126	g	Medical Disability - Appeals	0	2	0	0								
8130	h		-	4	2	-								
8134 (a)		Survivor Annuity Benefits	12	9	9	12								
8134(a).3		Minor Children Survivor Benefits	0	2	0	0								
8134(a).4c		Disabled Adult Survivor Benefits	0	0	0	-								
		New Retirees	19	21	54	33								
No. of Con	Ē	No. of Committee Meetings Held	2	2	7	1								
No. of Res	딍	No. of Resolutions Submitted	0	0	0	0								
Communic	äti	Communications Received	0	0	0	0								
Communic	äţi	Communication Acted On	0	0	0	0								



George A. Santos Members' & Benefits Committee, Chairman

Katherine T.E. Taitano
Members' & Benefits Committee, Vice-Chairperson

Antolina S. Leon Guerrero

January 11, 2008

#### **MEMORANDUM**

TO:

Chairman, Board of Trustees

Government of Guam Retirement Fund

FROM:

Chairman, Members' and Benefits Committee

Government of Guam Retirement Fund

SUBJECT: December, 2007 - End of Month Report

Please find attached the Members' and Benefits Committee's December, 2007 End of Month Report. This report accurately highlights the significant activities and action items reviewed and administered to during the December period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

GEORGE Á. SANTOS

## I. TOTAL MEMBERS SERVED:

A.	No.	of A	ctive	Members
$\Delta$	INO.	OII	CULVO	14101110019

1.	Defined Benefits	3,978
2.	Defined Contributions	6,779

10,757

### B. No. of Retirees

1.	Defined Benefits	6,891	
2.	Defined Contributions	<u>201</u>	
			7,092

17,849

## II. TOTAL STAFFING:

# A. Benefit Services Department

1.	Budget 2007	13	
	Actual		10

# B. Members' Services Division

1.	Budget 2007	10	
	Actual		6

# III. TOTAL CASES PENDING

	TOT	AL CASES REVI	EWED	59
F.	New Retirees	(Nos. 1250- 1263)	)	14
E.	Section 8134 Applicants	<ul><li>(a) Surviving Spo</li><li>(a) 3 Minor Child</li><li>(a) 4C Disabled A</li></ul>	ren	9 0 0
D.	Section 8130 Applicants		: 7	3
C.	Section 8126 Applicants	Medical Disability	y Appeals	4
В.	Section 8123 Applicants	Medical Disability	у	9
2.	Service RetirementA. ReB. El	•	14 0	14
1.	B. El	egular RIP ptional	3 0 3	6
A.	* *	ts Pre 10/01/81 ts Post 10/01/81 ts Post 08/22/84	20/25/60 25/30/60 25/30/65	
A	C-4: 0110 A. 1'	4- D 10/01/01	20/25/60	

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of December 19, 2007 and continuing meetings pertaining thereto, the following applications are recommended for **APPROVAL** to the Board of Trustees:

#### MEMBERS' AND BENEFITS RETIREMENT APPLICANTS

#### A. SECTION 8119, 8120, 8120.1

1. Optional Retirement Applicants (§8119. prior to 10/01/81)

a. Name: Delia P. San Nicolas

Date of Birth:

Department: Guam Public School System
Length of Service: 24 Years 02 Months 00 Days

Service Factor: 24.166

Average Annual Salary: \$28,665.82 Annual Annuity: \$15,329.28 Percentage Earned: 53.475811

Effective Date: October 01, 2007

Optional Retirement Applicants (§8120 after 10/01/81)

a. Name: Joseph B. Duenas

Date of Birth:

Department: Guam Public School System
Length of Service: 26 Years 05 Months 00 Days

Service Factor: 26.416
Average Annual Salary: \$27,401.59
Annual Annuity: \$10,453.68
Percentage Earned: 38.149902

Effective Date: October 01, 2007

b. Name: Juanita M. Manibusan

Date of Birth:

Department: Guam Public School System
Length of Service: 27 Years 07 Months 00 Days

Length of Service: 27 Years 07 Months Service Factor: 27.583

Average Annual Salary: \$27,082.09
Annual Annuity: \$14,419.68
Percentage Earned: 53.244339

Effective Date: October 01, 2007

2. Age Retirement Applicant (§8119. Prior to 10/01/81)

a. Name: Alvin J. Ulloa

Date of Birth:

Department: Port Authority of Guam

Length of Service: 23 Years 06 Months 00 Days

Service Factor: 23.500

Average Annual Salary: \$31,041.71

Annual Annuity: \$16,684.80 Percentage Earned: 53.749616

Effective Date: October 01, 2007

Age Retirement Applicant (§8120. after 10/01/81)

a. Name: Rita Q. Del Rosario

Date of Birth:

Department: Guam Public School System
Length of Service: 27 Years 08 Months 15 Days

Service Factor: 27.708
Average Annual Salary: \$28,657.98
Annual Annuity: \$18,418.56
Percentage Earned: 64.270266

Effective Date: September 29, 2007

#### Age Retirement Applicant (§8120.1 after 08/22/84)

a. Name:

John J. Chapman

Date of Birth:

Department:

Guam Public School System

Length of Service:

21 Years 07 Months 00 Days

Service Factor:

21.583

Average Annual Salary:

\$46,590.20

Annual Annuity:

\$22,809.36

Percentage Earned:

48.957420

Effective Date:

October 11, 2007

3. Service Retirement Applicants (§8119. prior to 10/01/81)

a. Name:

Julie JP Acfalle

Date of Birth:

Department:

Guam Public School System

Length of Service:

25 Years 05 Months 15 Days

Service Factor:

25.458

Average Annual Salary:

\$29,158.18

Annual Annuity:

\$17,099.76

Percentage Earned:

58.644812

Effective Date:

October 01, 2007

b. Name:

Marie Ann D. Aguon

Date of Birth:

Department:

Guam Public School System

Length of Service:

26 Years 05 Months 15 Days

Service Factor:

26.458

Average Annual Salary:

\$31,291.97

Annual Annuity:

\$19,133.52

Percentage Earned:

61.145143

Effective Date:

August 01, 2007

Name: c.

Rose Marie S. Burch

Date of Birth:

Department:

Guam Public School System

Length of Service:

32 Years 10 Months 00 Days

Service Factor:

32.833

Average Annual Salary:

\$49,465.60

Annual Annuity:

\$38,129.28 77.082416

Percentage Earned: Effective Date:

August 11, 2007

d. Name: Antonio S. Carbullido

Date of Birth:

Department:

Public Health & Social Services

Length of Service:

27 Years 05 Months 15 Days

Service Factor:

27.458

Average Annual Salary:

\$28,786.67

Annual Annuity:

\$18,321.36

Percentage Earned:

63.645291

Effective Date:

October 01, 2007

Name: e.

Maria S, Castro

Date of Birth:

Department:

Length of Service:

Guam Public School System 25 Years 01 Month 00 Days

Service Factor:

25.083

Average Annual Salary:

\$62,067.36

Annual Annuity:

\$35,817.60

Percentage Earned:

57.707626

Effective Date:

August 11, 2007

f. Name: Doris U C Cepeda

Date of Birth:

Department: Guam Public School System
Length of Service: 28 Years 06 Months 15 Days

Service Factor: 28.541

Average Annual Salary: \$31,171.93 Annual Annuity: \$20,683.44 Percentage Earned: 66.352773

Effective Date: October 01, 2007

g. Name: Ninfa S. DeVera

Date of Birth:

Department: Guam Public School System Length of Service: 29 Years 04 Months 15 Days

Service Factor: 29.375
Average Annual Salary: \$49,760.43
Annual Annuity: \$34,054.80
Percentage Earned: 68.437511

Effective Date: August 11, 2007

h. Name: Doris A. Fejeran

Date of Birth:

Department: Guam Public School System
Length of Service: 36 Years 00 Months 00 Days

Service Factor: 36.000
Average Annual Salary: \$30,772.14
Annual Annuity: \$26,156.40
Percentage Earned: 85.000263

Effective Date: October 01, 2007

i. Name:

Date of Birth:

Margarita P. Flores

Department:

Guam Housing & Urban Renewal Authority 29 Years 03 Months 00 Days

Length of Service:

Service Factor:

Average Annual Salary: Annual Annuity:

Percentage Earned:

\$30,383.88

29.250

\$20,699.04 68.125071

October 01, 2007

Name: j.

Date of Birth:

Effective Date:

Department:

Length of Service:

Service Factor:

Average Annual Salary: Annual Annuity:

Percentage Earned:

Effective Date:

Teresita F. Mendiola

Guam Public School System

26 Years 10 Months 00 Days

26.833

\$39,056.90

\$24,247.44

62.082346

October 15, 1998

k. Name:

Date of Birth:

Department:

Length of Service:

Service Factor:

Average Annual Salary:

Annual Annuity: Percentage Earned:

Effective Date:

Linda S. Saguid

Guam Public School System

36 Years 00 Months 00 Days

36.000

\$54,330.31

\$46,180.80

85.000067

October 11, 2007

1. Name: Justina Marie S. Ortega

Date of Birth:

Guam Memorial Hospital Authority Department:

Length of Service: 30 Years 08 Months 00 Days

Service Factor:

30,666 \$40,805.01

Average Annual Salary: Annual Annuity:

\$29,242.80 71.664729

Percentage Earned:

Effective Date:

October 01, 2007

Name: m.

Priscilla T. Taitague

Date of Birth:

Department:

Guam Public School System 30 Years 02 Months 00 Days

Length of Service: Service Factor:

30.166

Average Annual Salary:

\$28,165.24 \$19,832.64

Annual Annuity: Percentage Earned:

70.415306

Effective Date:

October 01, 2007

Name: n.

Maurico R. Tallada

Date of Birth:

Department:

Length of Service:

Department of Corrections 27 Years 08 Months 00 Days

Service Factor:

27.666

Average Annual Salary:

\$46,232.74 \$29,665.20

Annual Annuity: Percentage Earned:

64.164918

Effective Date:

June 01, 2007

## B. SECTION 8123 DISABILITY APPLICANTS (for Interview/Review)

1. Name Angelo S. Gestiada

Date of Birth

Department Department of Public Works
Length of Service 11 Yeats 04 Months 00 Days

Date of Application May 25, 2007

#### C. 8130 RETIREMENT APPLICANT (WITHOUT Survivor's Annuity)

1. Age Retirement Applicants

a. Name: Maria M. Benavente

Date of Birth:

Department: Guam Public School System
Length of Service: 18 Years 10 Months 15 Days

Service Factor: 18.875
Average Annual Salary: \$27,422.37
Annual Annuity: \$11,568.72
Percentage Earned: 42.187163

Effective Date: October 01, 2007

b. Name: Donald M. Nafus

Date of Birth:

Department: University of Guam

Length of Service: 13 Years 09 Months 00 Days

Service Factor: 13.750
Average Annual Salary: \$97,649.39
Annual Annuity: \$28,684.56
Percentage Earned: 29.375052

Effective Date: December 21, 2007

c. Name: Teddy C. Quenga

Date of Birth:

Department:

Guam Public School System

Length of Service:

14 Years 03 Months 15 Days

Service Factor:

14.291

Average Annual Salary:

\$26,317.91

Annual Annuity:

\$ 8,086.80

Percentage Earned:

30.727363

Effective Date:

October 01, 2007

#### SECTION 8134 SURVIVING SPOUSE ANNUITY APPLICANTS D.

1. (a) Surviving Spouse Annuity (a) (Regular §8119. Prior to 10/10/81)

Name: a.

Antonio C. Bayona

Date of Death:

November 29, 2007

Annuity due Decease:

\$35,193.60

Surviving Spouse:

Rose Marie M. Bayona

Survivor's Annuity:

\$17,596.80

Percentage Earned:

50%

Effective Date:

Date of Death:

November 29, 2007

Name: b.

Pedro Q. Cruz

November 13, 2007

Annuity due Decease:

\$19,373.76

Surviving Spouse:

Helen G. Cruz

Survivor's Annuity:

\$ 9,686.88

Percentage Earned:

50%

Effective Date:

November 13, 2007

c. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Leopoldo B. Del Rosario

October 24, 2007

\$ 9,702.24

Amelia J. Del Rosario

\$ 4,851.12

50%

October 24, 2007

d. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Maria SN Matanane November 06, 2007

\$34,695.12

Francisco A. Matanane

\$17,347.68

50%

November 06, 2007

e. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Peter R. Melyan

November 21, 2007

\$37,947.36

Catriona S. Melyan

\$18,973.68

50%

November 21, 2007

f. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Pedro C. Pangelinan

November 19, 2007

\$29,112.00

Oliva M. Pangelinan

\$14,556.00

50%

November 19, 2007

Name: g.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity:

Percentage Earned:

Effective Date:

Joaquin F. San Nicolas

November 12, 2007

\$14,994.72

Joaquina M. San Nicolas

\$ 7,497.36

50%

November 12, 2007

Name: h.

Date of Death:

Annuity due Decease:

Surviving Spouse:

Survivor's Annuity: Percentage Earned:

Effective Date:

Teodorico T. Sian, Jr. November 07, 2007

\$19,551.12

Corazon U. Sian

\$ 9,775.68

50%

November 07, 2007

i. Name:

Date of Death:

Annuity due Decease:

Surviving Spouse: Survivor's Annuity:

Percentage Earned:

Effective Date:

Cornelio A. Tapao

November 19, 2007

\$11,639.76

Teresita SN Tapao

\$ 5,820.00

50%

November 19, 2007

#### E. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES

1250 Name

Teresita F. Mendiola

Date of Birth

Department

Effective Date

Guam Public School System

October 24, 2007

1251 Name Surviving Spouse of Department

Effective Date

Amelia J. Del Rosario Leopoldo B. Del Rosario Guam Memorial Hospital Authority October 24, 2007

1252 Name Date of Birth Department

Ofelia P. Muniz

Effective Date

Agency for Human Resource Development October 27, 2007

1253 Name Date of Birth Department Effective Date Joseph D. Santos

1254 Name Surviving Spouse of Department

Guam Police Department October 28, 2007

Effective Date

Francisco A. Matanane Maria SN Matanane Department of Parks & Recreation November 06, 2007

1255 Name Surviving Spouse of Department Effective Date

Corazon U. Sian Teodorico T. Sian, Jr. Department of Law November 07, 2007

1256 Name Surviving Spouse of Department Effective Date

Joaquina M. San Nicolas Joaquin F. San Nicolas Department of Public Works November 12, 2007

1257 Name Surviving Spouse of Department Effective Date

Helen G. Cruz Pedro Q. Cruz Department of Parks & Recreation November 13, 2007

1258	Name Surviving Spouse of Department Effective Date

1259 Name
Surviving Spouse of
Department
Effective Date

1260 Name
Surviving Spouse of
Department
Effective Date

1261 Name
Surviving Spouse of
Department
Effective Date

1262 Name
Date of Birth
Department
Effective Date

1263 Name
Date of Birth
Department
Effective Date

Olivia M. Pangelinan Pedro C. Pangelinan Department of Public Works November 19, 2007

Teresita SN Tapao Cornelio A. Tapao Guam Public School System November 19, 2007

Catriona S. Melyan Peter R. Melyan University of Guam November 21, 2007

Rose Marie M. Bayona Antonio C. Bayona Department of Public Works November 29, 2007

Paul W. Manby

Guam Public School System November 30, 2007

Donald M. Nafus

University of Guam December 21, 2007

#### V. REVIEW AND FINDINGS

Department

Length of Service

Date of Application

Based on our review and findings during our meetings of December 19, 2007 and continuing meetings thereto, the following applications are recommended for **DISAPPROVAL** to the Board of Trustees:

# A. Section 8123 (Disability Applicants - For Interview/Review)

1.	Name	James W. Cushing, Jr.
	Date of Birth	2,
	Department	Bureau of Statistics and Plans
	Length of Service	13 Years 07 Months 15 Days
	Date of Application	October 12, 2007
*	Date of Application	00000112, 2007
2.	Name	Leonora D. Elizaga
	Date of Birth	Econora D. Enzaga
	Department Department	Guam Public School System
	Length of Service	Guam Public School System
	<del>-</del>	18 Years 08 Months 15 Days
	Date of Application	August 06, 2007
3.	Name	Loretta L.A. Garcia
٥.	Date of Birth	Loretta E.A. Gareta
		Carona Wieitana Danie
	Department	Guam Visitors Bureau
	Length of Service	12 Years 07 Months 00 Days
	Date of Application	August 08, 2007
4.	Name	Emiliana N. Perez
••	Date of Birth	Elimiana II. I CICZ
	Duit of Diffi	

Guam Public School System

18 Years 00 Months 00 Days

April 18, 2007